

## Market Commentary

### Overnight global action:

On 08th June 2026, US market delivered a mixed bag performance with S&P500 up by +21.88 pts (0.3%), Dow Jones down by -81.26 pts (-0.16%) and Nasdaq up by +456.66 pts (1.58%). Gift Nifty declined by -4.5 pts (-0.02%) indicating Indian markets will open negatively. Advance-Decline ratio on NSE was 751:2528 and on BSE was 1181:3192 which showed weakness in the overall markets.

### Index Options Data Analysis:

Sensex max call OI is at 74500 max put OI is at 73000 with PCR of 0.77  
Nifty max call OI is at 23500 max put OI is at 23000 with PCR of 0.64  
Nifty max call OI and put OI both are at 54000 with PCR of 0.9

### Securities in Ban for F&O Trade:

AMBER, KAYNES

### Sector Performance:

NIFTY AUTO index declined by -1.85% driven by Exide Industries Ltd. (-3.4%) and UNO Minda Ltd. (-3.42%)

NIFTY FMCG index declined by -0.42% driven by Tata Consumer Products Ltd. (-2.1%) and Dabur India Ltd. (-2.11%)

NIFTY REALTY index declined by -2.56% driven by Anant Raj Ltd. (-5.7%) and Prestige Estates Projects Ltd. (-5.75%)

NIFTY OIL & GAS index declined by -1.57% driven by Adani Total Gas Ltd. (-3.7%) and Bharat Petroleum Corporation Ltd. (-3.68%)

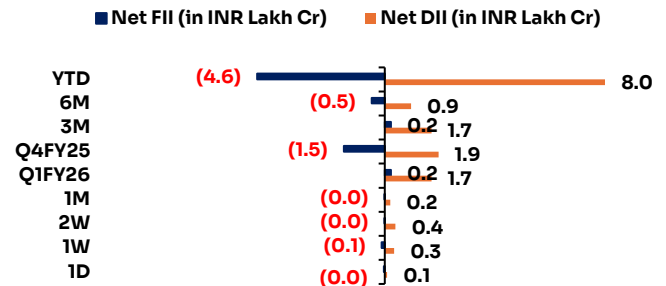
NIFTY CHEMICALS Index grew by 0.69% driven by Tata Chemicals Ltd. (%) and Deepak Nitrite Ltd. (%)

NIFTY PSU BANK index declined by -0.72% driven by Canara Bank (-2.9%) and Punjab & Sind Bank (-2.87%)

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Fund Flow	Buy	Sell	Net
FII/FPI	8,842	14,398	-5,556
DII	16,683	11,518	5,165



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	23,173	0.0%	-11.8%	21.0
Sensex 30	73,524	-1.0%	-13.7%	19.2
Nifty 50	23,123	-1.0%	-11.5%	21.0
India VIX	17	8.2%	80.3%	
Nifty Bank	54,064	-0.8%	-9.3%	15.9
Nifty Next 50	68,975	-1.7%	-0.6%	69.0
Nifty 500	22,174	-1.3%	-7.1%	20.8
Nifty Mid 100	59,906	-1.4%	-1.0%	30.8
Nifty Small 250	16,749	-1.8%	0.4%	28.2
USD/INR	96	0.0%	6.3%	
India 10Y	6.9%			
India 2Y	6.2%			
India 1Y	6.0%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,406	0.3%	8.2%	32.1
Dow Jones	50,786	-0.2%	5.7%	24.5
Nasdaq 100	29,414	1.6%	16.5%	48.3
FTSE 100	10,373	0.1%	4.5%	16.4
CAC 40	8,199	-0.2%	0.6%	24.0
DAX	24,616	-0.6%	0.5%	25.7
Nikkei 225	64,862	1.3%	28.4%	34.6
Hang Seng	24,657	-1.2%	-3.8%	12.0
Shanghai Cor	3,959	-1.7%	-0.2%	17.9
KOSPI	7,781	4.0%	83.9%	38.5
S&P/ASX 200	8,512	-1.3%	-2.3%	22.5

## Stocks in the News

### TATA CONSULTANCY SERVICES LTD. (CMP: 2151, MARKET CAP: 778413 Cr., SECTOR: IT - SOFTWARE)

The software major kicked off its Annual General Meeting on June 9, 2026, cautioning markets of a single-digit revenue growth trajectory for the ongoing fiscal year due to protracted conversion timelines for large deals and sluggish discretionary IT spending across the North American banking sector. Operating margins are expected to face headwinds of 40–60 basis points owing to un-absorbed infrastructure capacities and strategic investments in cloud engineering talent pipelines. [Economic Times](#)

### RELIANCE INDUSTRIES LTD. (CMP: 1264, MARKET CAP: 1710175 Cr., SECTOR: REFINERIES)

The conglomerate hit a fresh 52-week low on June 9, 2026, extending its cumulative losing streak to nine consecutive sessions with an aggregate monthly drop of 12%. Technical desks point to heavy distribution as the stock slipped beneath its 200-day simple moving average following management's conservative near-term guidance on retail and oil-to-chemicals (O2C) margin compressions for the forward fiscal. Immediate derivative open interest shows heavy call writing concentrations at the near-the-money strike price, keeping the near-term trading range capped. [Business Standard](#)

### ZEE ENTERTAINMENT ENTERPRISES LTD. (CMP: 111, MARKET CAP: 10670 Cr., SECTOR: MEDIA, ENTERTAINMENT & PUBLICATION)

Shares registered a strong 4% intra-day advance on June 9, 2026, as the company formalised a board meeting agenda scheduled for June 10 to review and approve institutional fundraising routes, including a potential Qualified Institutions Placement (QIP). The stock has accumulated a robust 25% return over the initial week of June, driven by short-covering activity and optimistic institutional rotation following a prolonged period of regulatory and structural distress. [Business Standard](#)

### CCL PRODUCTS INDIA LTD. (CMP: 1170, MARKET CAP: 15627 Cr., SECTOR: TEA/COFFEE)

The instant coffee exporter surged 8% on June 9, 2026, bucking the broader index sell-off on the back of sharp volume expansions at its primary Vietnam and domestic production facilities. Sell-side research notes highlight a projected 15% volume compounded annual growth rate over the next three fiscal blocks, supported by an aggressive capacity ramp-up designed to capture premium freeze-dried markets. [Business Standard](#)

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	25,682	-1.9%	-8.9%	21.2
Nifty IT	28,654	-1.2%	-24.4%	22.4
Nifty Fin Ser	24,805	-1.0%	-10.2%	16.2
Nifty Pharma	24,148	-0.4%	6.3%	39.7
Nifty Services	29,298	-0.7%	-13.0%	32.2
Nifty Cons Du	34,935	-1.5%	-5.0%	47.3
Nifty PSE	10,042	-0.4%	1.9%	10.5
Nifty FMCG	48,099	-0.4%	-13.3%	33.1
Nifty Pvt Bank	26,122	-0.7%	-9.1%	9.8
Nifty PSU Banl	8,200	-0.7%	-3.9%	13.4
Nifty Cons	11,084	-1.0%	-9.8%	39.2
Nifty Realty	749	-2.6%	-14.7%	32.6
Nifty Infra	9,088	-1.0%	-5.5%	21.1
Nifty Energy	39,685	-1.6%	12.3%	12.6
Nifty Health	15,423	0.1%	5.4%	36.9
Nifty India Mfg	15,458	-1.7%	0.3%	28.8
Nifty Metal	12,914	-2.3%	15.6%	23.1
Nifty Oil & Gas	10,932	-1.6%	-10.6%	16.7

## Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
<b>Long</b>		
MPHASIS	5.8	3.9
TECHM	2.3	1.3
ALKEM	1.7	0.6
TATACONSUM	5.8	2.0
NAUKRI	1.0	0.7
<b>Short</b>		
NAM-INDIA	14.0	-5.9
GVT&D	8.9	-6.6
LTF	7.6	-3.3
MUTHOOTFIN	6.2	-6.1
DIVISLAB	5.7	-1.6
<b>Long Unwinding</b>		
PATANJAL	-7.4	-0.4
HDFCAMC	-5.7	-1.9
TIINDIA	-4.8	-2.8
PNBHOUSING	-3.7	-3.3
JSWENERGY	-3.7	-1.5
<b>Short Covering</b>		
SUNPHARMA	-5.7	0.0
POWERGRID	-2.6	1.2
GAIL	-2.4	0.2
POWERINDIA	-1.4	0.7

**ATHER ENERGY LTD. (CMP: 1002, MARKET CAP: 38400 Cr., SECTOR: AUTOMOBILE TWO & THREE WHEELERS)**

The electric two-wheeler manufacturer witnessed sustained buying traction on June 9, 2026, closing up sharply to mark an 82% appreciation from its January trading lows. The structural outperformance is backed by expanding retail penetration across Tier-2 urban centres and a sequentially improving gross margin mix driven by battery cell localization and localization subsidies.

[Business Standard](#)

Commodity:	CMP	1D	YTD
Gold (\$)	4,341	-0.5%	0.3%
Silver (\$)	67.7	-1.3%	0.1%
Brent Oil (\$)	94.0	-0.2%	-0.2%
WTI Oil (\$)	90.9	-0.4%	-20.6%

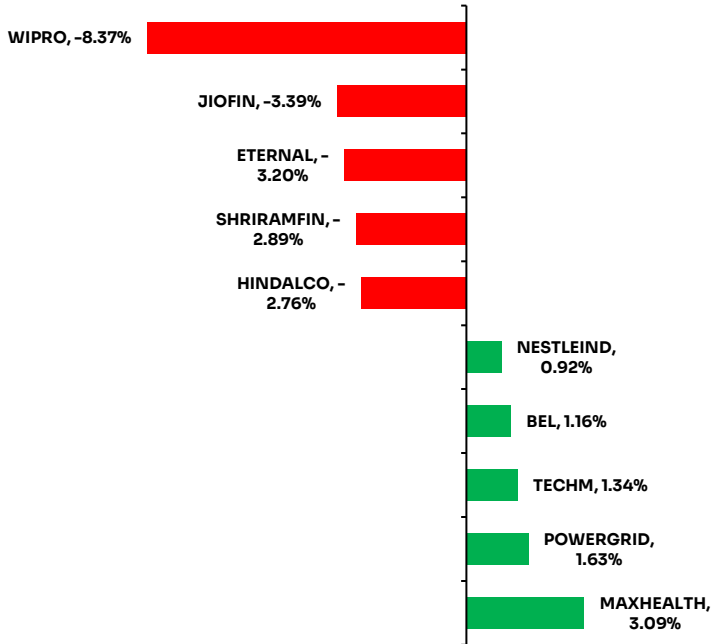
Currency	CMP	1D	YTD
USD/INR	95.7	0.0%	0.0%
EUR/INR	110.3	-0.1%	0.1%
GBP/INR	127.6	0.0%	0.1%
JPY/INR	0.6	0.0%	0.1%
EUR/USD	1.2	0.0%	0.1%

**Securities Lending & Borrowing Scheme (SLBS)**

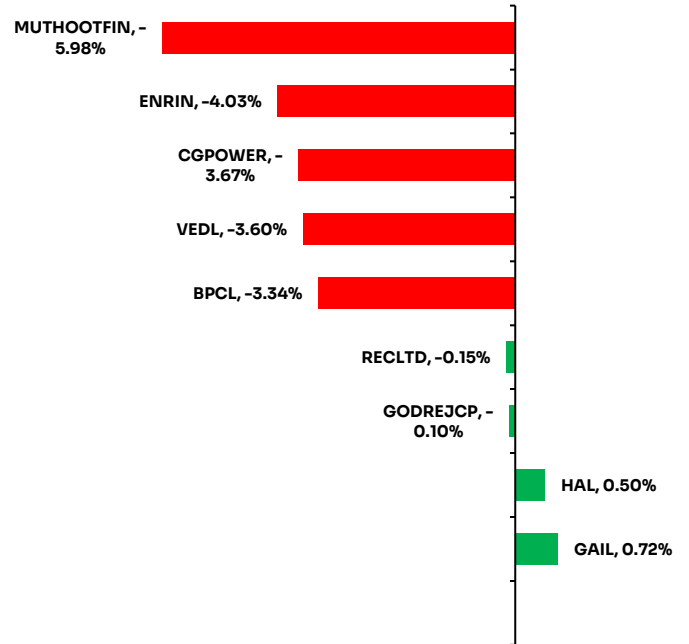
Company	Under.Ltp	Fut.Ltp	Spread (%)
IREDA	119.9	115.5	3.7
KAYNES	3,030.0	2,930.0	3.3
IRFC	94.9	93.0	1.9
LICI	396.0	389.5	1.6
NAM-INDIA	1,050.20	1,034.20	1.52

## Top Gainers and Losers

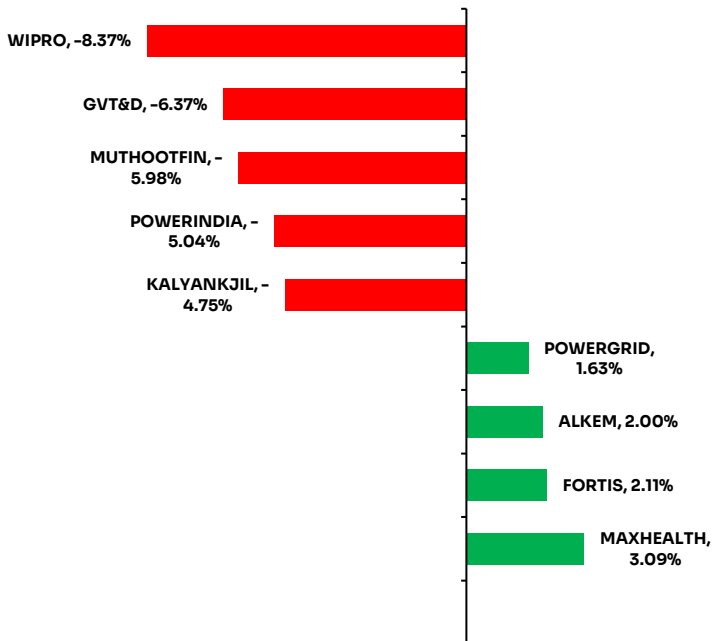
### Nifty 50 index



### Nifty Next 50 index



### Nifty 200 index



## 52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
APOLLOHOSP	8,345	8,490	8,490	8-Jun-26
LAURUSLABS	1,394	1,457	1,457	8-Jun-26
FEDERALBNK	304	310	310	8-Jun-26
ASTERDM	765	785	785	8-Jun-26
KIMS	791	811	811	8-Jun-26

## 52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
ICICIPRULI	474	473	473	8-Jun-26
COROMANDEL	1,753	1,707	1,707	8-Jun-26
GLAXO	2,183	2,142	2,142	8-Jun-26
JKCEMENT	4,760	4,732	4,732	8-Jun-26
DALBHARAT	1,660	1,651	1,651	8-Jun-26

## Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
MASTERTR	12,045	2,097	1,328	92
BANK10ADD	1,639	293	856	16
CNL	390	70	45	722
UMAEXPORTS	1,127	203	133	23
HGINFRA	5,337	976	635	562
BCLIND	21,987	4,038	2,963	37
EMSLIMITED	10,399	1,933	1,221	325
NRBBEARING	20,091	3,747	2,466	428
CCL	6,372	1,188	777	1,182
NIFTYADD	1,075	201	136	243
EQUAL50ADD	781	147	93	329
BEEKAY	33	6	5	389
TEXMOPIPES	654	130	98	47
SVLL	113	22	14	846
CERA	174	35	24	5,471
THOMASCOOK	51,170	10,269	7,141	104
MONQ50	473	95	67	147
AFSL	193	40	34	201
AGRITECH	567	119	73	150
BANKBETA	3,317	706	529	56
EXICOM	76,276	16,860	13,258	147
INDIANCARD	14	3	7	225
SYNGENE	5,662	1,278	1,115	446
TWCGOLDET	37	8	7	150

## Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
AGIIL	Arihant Capital Markets Limited	SELL	1104	381.4
AGRITECH	Nk Securities Research Private Limited	BUY	31	149.3
AGRITECH	Nk Securities Research Private Limited	SELL	31	149.6
ATALREAL	Altizen Ventures Llp	SELL	97	28.9
ATALREAL	Altizen Ventures Llp	BUY	1190	30.3
ATALREAL	Vishal Mahesh Waghela	BUY	1115	29.8
AURIGROW	Ritin Gulati	BUY	10000	0.4
AURIGROW	Transglobal Securities Ltd	SELL	9668	0.4
AURIGROW	Transglobal Securities Ltd	BUY	9668	0.3
CERA	Goldman Sachs Funds - Goldman Sachs India Equity Port	BUY	118	5,480.0
CERA	Hdfc Standard Life Insurance Company Ltd	SELL	150	5,480.0
EMSLIMITED	Microcurves Trading Private Limited	BUY	387	330.2
EMSLIMITED	Microcurves Trading Private Limited	SELL	387	330.4
EMSLIMITED	Nk Securities Research Private Limited	BUY	560	328.0
EMSLIMITED	Nk Securities Research Private Limited	SELL	560	328.2
EMSLIMITED	Qe Securities Llp	SELL	308	327.9
EMSLIMITED	Qe Securities Llp	BUY	308	329.4
EXICOM	Alphagrep Securities Private Limited	BUY	732	146.3
EXICOM	Alphagrep Securities Private Limited	SELL	732	146.2
EXICOM	Blitzquant Research Llp	SELL	769	148.5
EXICOM	Blitzquant Research Llp	BUY	769	148.4
EXICOM	Dipan Mehta Commodities Private Limited	SELL	782	151.1
EXICOM	Dipan Mehta Commodities Private Limited	BUY	844	150.8
EXICOM	Elixir Wealth Management Private Limited	SELL	1347	150.7
EXICOM	Elixir Wealth Management Private Limited	BUY	1390	150.5
EXICOM	Hrti Private Limited	SELL	2576	146.6
EXICOM	Hrti Private Limited	BUY	2682	147.0
EXICOM	Irage Broking Services Llp	BUY	1157	149.5
EXICOM	Irage Broking Services Llp	SELL	1227	149.5
EXICOM	Junomoneta Finsol Private Limited	BUY	2498	147.8
EXICOM	Junomoneta Finsol Private Limited	SELL	2500	147.8
EXICOM	Microcurves Trading Private Limited	SELL	6021	149.5
EXICOM	Microcurves Trading Private Limited	BUY	6021	149.4
EXICOM	Musigma Securities	BUY	705	149.5
EXICOM	Musigma Securities	SELL	705	149.2
EXICOM	Nk Securities Research Private Limited	BUY	3506	149.2
EXICOM	Nk Securities Research Private Limited	SELL	3506	149.3
EXICOM	Puma Securities	BUY	942	149.1
EXICOM	Puma Securities	SELL	942	149.0
EXICOM	Qe Securities Llp	BUY	1424	147.7
EXICOM	Qe Securities Llp	SELL	1438	146.8
EXICOM	Silverleaf Capital Services Private Limited	SELL	952	148.3
EXICOM	Silverleaf Capital Services Private Limited	BUY	952	148.4
EXICOM	Vinsul Makardi Ltd	BUY	822	148.6

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
EXICOM	Vinsul Makardi Ltd	SELL	822	148.8
GICL	Epitome Trading And Investments	SELL	234	22.7
GICL	Epitome Trading And Investments	BUY	934	22.7
GOCOLORS	Achintya Securities Limited	SELL	416	413.8
GOCOLORS	Achintya Securities Limited	BUY	562	422.1
GOCOLORS	Crony Vyapar Pvt Ltd	BUY	1375	420.1
GOCOLORS	Crony Vyapar Pvt Ltd	SELL	1396	419.2
GOCOLORS	Hrti Private Limited	BUY	445	414.8
GOCOLORS	Hrti Private Limited	SELL	529	419.2
GOCOLORS	Parth Infin Brokers Pvt Ltd	SELL	465	421.9
GOCOLORS	Parth Infin Brokers Pvt Ltd	BUY	514	419.8
GOCOLORS	Prrsaar Commodities Pvt Ltd	SELL	300	420.4
GOCOLORS	Prrsaar Commodities Pvt Ltd	BUY	300	419.9
GOCOLORS	Ramdoot Realtors Pvt Ltd	SELL	499	417.9
GOCOLORS	Ramdoot Realtors Pvt Ltd	BUY	619	415.7
KANDARP	Altizen Ventures Llp	BUY	2	142.5
KANDARP	Altizen Ventures Llp	SELL	106	147.7
KSHITIJPOL	Bhavishya Ecommerce Private Limited	BUY	1452	6.2
KSHITIJPOL	Bhavishya Ecommerce Private Limited	SELL	3693	6.3
MACOBSTECH	Goldendunes Land Developers Private Limited	BUY	182	225.0
MACOBSTECH	Raman Talwar	SELL	182	225.0
MASTERTR	Nk Securities Research Private Limited	BUY	829	93.7
MASTERTR	Nk Securities Research Private Limited	SELL	829	93.8
MASTERTR	Silverleaf Capital Services Private Limited	BUY	656	93.5
MASTERTR	Silverleaf Capital Services Private Limited	SELL	656	93.7
NRBBEARING	Hrti Private Limited	SELL	456	430.0
NRBBEARING	Hrti Private Limited	BUY	537	429.8
NRBBEARING	Junomoneta Finsol Private Limited	BUY	521	434.2
NRBBEARING	Junomoneta Finsol Private Limited	SELL	527	434.4
NRBBEARING	Microcurves Trading Private Limited	SELL	671	436.1
NRBBEARING	Microcurves Trading Private Limited	BUY	671	435.8
NRBBEARING	Nk Securities Research Private Limited	BUY	878	437.5
NRBBEARING	Nk Securities Research Private Limited	SELL	878	437.7
NRBBEARING	Qe Securities Llp	SELL	721	432.3
NRBBEARING	Qe Securities Llp	BUY	724	438.1
OCCLLTD	Nk Securities Research Private Limited	BUY	408	133.3
OCCLLTD	Nk Securities Research Private Limited	SELL	408	133.5
ORTINGLOBE	Kumari Arunima	BUY	50	19.8
RAMCOSYS	Junomoneta Finsol Private Limited	SELL	187	567.3
RAMCOSYS	Junomoneta Finsol Private Limited	BUY	190	567.0
SHANTIGOLD	Arihant Capital Markets Limited	SELL	514	227.7
SHANTIGOLD	Arihant Capital Markets Limited	BUY	585	226.3
TCIFINANCE	Madamshetty Thilak Sagar	BUY	144	15.8
TRUALT	Dhruv Khush Business Ventures	SELL	950	516.4
TRUALT	Rajasthan Securities Limited	BUY	760	516.8
UMAEXPORTS	Acme Capital Market Limited	BUY	218	24.8
UMAEXPORTS	Acme Capital Market Limited	SELL	218	24.0

## Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
Motilal Oswal Financial	MOTILAL OSWAL FOUNDATION	SELL	14,55,000	842.5
Motilal Oswal Financial	MOTILAL OSWAL HEALTHCARE FOUNDATION	SELL	3,65,000	842.5

## Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

<b>Company</b>	<b>Purpose</b>
Hitech Corporation Limited	Voluntary Delis
SKY GOLD AND DIAMONDS LIMITED	Other business matters
Stanley Lifestyles Limited	Other business matters

## Nifty & Bank Spot – Pivot Levels 09/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
<b>Nifty</b>	<b>23123</b>	<b>23039</b>	<b>22956</b>	<b>22842</b>	<b>23236</b>	<b>23350</b>	<b>23433</b>
<b>Bank Nifty</b>	<b>54063.75</b>	<b>53786</b>	<b>53508</b>	<b>53174</b>	<b>54398</b>	<b>54732</b>	<b>55010</b>

## Cartrade Tech Ltd – Technical Stock Call – 09/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
<b>CARTRADE</b>	<b>BUY</b>	2070	3000	(1970-1890)-1835-(1780-1705)	1600



### View – Long Term Bullish

The stock commenced its downtrend from 3290.50 (NOV 25). Forming Lower Tops, the stock traded below the averages indicating selling pressure from higher levels & extended the decline to mark a low of 1615 (MAR 26).

Buying emerged & the stock commenced its up move, taking support at 1600 (APR 26) & further rallied to mark a high of 2115 (MAY 26), but failed to surpass above its previous high & later, gave a valid correction reaching a low of 1690.10 (MAY 26). In the month of JUN 2026, the stock attracted buying interest & commenced its up move again & recently, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** supported by volume reaching to a high of 2079 (JUN 26), which is higher than the previous few week highs.

As visible in the charts, the stock has formed a well – defined base at 1600 levels suggesting bounce back & support on each corrective move. Also, Upwards price breakout from a Descending Triangle is usually a Bullish reversal, signaling sellers are losing control against strong buyer demand.

**MACD, RSI & PVT indicators suggest Positive crossover.**

Target of **3000** is expected with lower support levels at **(1970-1890)-1835-(1780-1705)** in case of intermediate fall. A stop loss at **1600** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Global Macro Events (9th June 2026)		
Event	Previous	Forecasted
<b>India</b>		
<b>USA</b>		
NFIB Business Optimism Index MAY	95.9	95.7
ADP Employment Change Weekly	35.75K	
Balance of Trade APR	\$-60.3B	\$-57.9B
Exports APR	\$320.9B	\$329.1B
Imports APR	\$381.2B	\$387.0B
Redbook YoY JUN/06	0.09	
NY Fed Bill Purchases 4 to 12 months		
Existing Home Sales MAY	4.02M	4.04M
Existing Home Sales MoM MAY	0.002	0.005
Wholesale Inventories MoM APR	0.015	0.005
52-Week Bill Auction	0.0365	
6-Week Bill Auction	0.03625	
EIA Short-Term Energy Outlook		
3-Year Note Auction	0.03965	
<b>China</b>		
<b>Great Britain</b>		
BRC Retail Sales Monitor YoY MAY	-3.40%	-3.00%
<b>Germany</b>		
Balance of Trade APR	€14.3B	€13.6B
Exports MoM APR	0.01	
Industrial Production MoM APR	-0.01	0.005
Imports MoM APR	0.05	
10-Year Bund/g Auction	0.03	
30-Year Bund/g Auction	0.03	

## ##STOCK SPECIFIC NEWS

### EMS Limited

The infrastructure firm advanced 17% in heavy trading volumes on June 9, 2026, after securing lowest bidder (L-1) status for a prestigious sewer network development contract from the UP Jal Nigam in Varanasi. The freshly secured order is valued at Rs 103 crore and comprises complete engineering, procurement, construction, and household connection connectivity spanning four municipal wards. This order inflow expands the firm's aggregate unexecuted order book, improving its revenue visibility ratio for the next 24 months. [Business Standard](#)

### Reliance Infrastructure

The stock locked into a 5% upper circuit lock on June 9, 2026, marking an aggregate 33% advance across six consecutive trading sessions. The underlying momentum follows a formal representation submitted by the corporate management to SEBI and the BSE, petitioning for an urgent administrative review of the ongoing Additional Surveillance Measure (ASM) frame linked to its past Insolvency and Bankruptcy Code (IBC) triggers. A favorable regulatory review is expected to lift existing intra-day trading restrictions, paving the way for normalization of institutional trading volumes. [Business Standard](#)

### NRB Bearings

The engineering component manufacturer scaled a fresh 52-week peak on June 9, 2026, vaulting 10% intra-day and demonstrating a 98% recovery absolute return from its cycle lows recorded on March 30. The operational breakout is underpinned by accelerating domestic demand from the commercial vehicle sector and growing high-margin export orders for precision defense applications. Technical charts signal a classic multi-month cup-and-handle breakout configuration, with volume profiles supporting structural upside continuation. [Business Standard](#)

### Titan Company

The consumer discretionary major sustained positive momentum on June 9, 2026, following the presentation of its ambitious strategic roadmap aimed at doubling consolidated revenues by the end of the fiscal decade. Wall Street and domestic research desks re-affirmed their long-term conviction, citing structural market share gains from the unorganized sector and aggressive international expansion across the jewelry and wearables verticals. Operating leverage benefits from premium store additions are projected to defend the firm's standard 12-13% EBIT margin profile against localized bullion volatility. [Business Standard](#)

### Sai Life Sciences

The contract research and manufacturing services player notched a fresh multi-month high on June 9, 2026, supported by institutional buying following long-term management guidance. The corporate outlook targets a revenue compounded annual growth rate of 15-20% alongside steady-state EBITDA margins calibrated at 28-30% over the next three fiscal blocks. The capital allocation strategy is heavily weighted toward advanced biology and complex commercial manufacturing capabilities, cementing multi-year revenue visibility with global innovators. [Business Standard](#)

### Laurus Labs

The pharmaceutical formulation and active ingredient maker hit a new cycle high on June 9, 2026, amid sector-wide defensive rotation into healthcare names. The operational trajectory is benefiting from a gradual stabilization in global generic pricing pools and a concurrent expansion of custom synthesis contracts across its European and American biopharma customer bases. Cash flow generation metrics have turned positive

following a multi-year capital expenditure intensive cycle, setting the stage for balance sheet deleveraging over the current fiscal. [Business Standard](#)

### **Paras Defence and Space Technologies**

The defense electronics and optics specialist experienced a sharp 12% intra-day surge on June 9, 2026, leading a structural rally across the thematic domestic defense complex. The buying momentum follows localized order visibility from domestic drone tracking and naval optronics modernizations. The order-to-sales ratio sits at a comfortable position, and structural margins are expected to step up as high-value domestic engineering components move from prototyping stages into serial production runs. [Business Standard](#)

### **Data Patterns India**

The aerospace and defense electronics player saw strong institutional accumulation on June 9, 2026, gaining over 8% in high-volume trading blocks. Brokers highlight the firm's superior return on equity and near debt-free balance sheet as key differentiators within the defense universe. Revenue growth for the upcoming quarter is projected to accelerate, driven by the execution of sophisticated electronic warfare and radar signal processing contracts under indigenous defense procurement policies. [Business Standard](#)

### **Ideaforge Technology**

The drone manufacturing company advanced 6.5% on June 9, 2026, supported by positive legislative updates surrounding local airspace regulations and commercial drone logistics policies. The firm's technological moat in specialized field surveillance is expected to act as a primary catalyst for long-term fleet deployment contracts across civil and industrial security monitoring domains. Margin profiles are showing signs of structural stability as manufacturing supply chains stabilize away from critical component dependencies. [Business Standard](#)

### **Vodafone Idea**

The telecom operator witnessed sustained price discovery on June 9, 2026, creeping closer to the top-50 most valued domestic listed corporate club following a spectacular 87% rally from its April capital lows. The continuous price expansion has outperformed the core benchmark Sensex index by 41% over the trailing 30-day block. The price action is heavily supported by massive institutional short-covering and speculative repositioning on the back of expected average revenue per user increments and operational spectrum optimization. [Business Standard](#)

### **Wipro**

The IT solutions exporter faced downward pricing pressure on June 9, 2026, following the passage of its recent share buyback record date, which triggered block deals and position squaring by institutional arbitrageurs. Bloomberg tracking data confirms a high-volume block exchange involving 1.74 million equity shares executed in the early trading session. Near-term price behavior is expected to remain range-bound as the market absorbs the supply and monitors execution metrics under the newly established leadership structure. [Business Standard](#)

### **Go Digit General Insurance**

Shares scaled a 10% advance on June 9, 2026, following exchange disclosures indicating massive institutional stake pick-ups via open market transactions. Exchange block data confirms that Aditya Birla Sun Life Mutual Fund acquired 2.1 million equity shares, while the JPMorgan Eastern Technology Fund established an institutional footprint by picking up 1.1 million shares. The strong institutional backing validates the insurer's digital-first underwriting model and high premium retention efficiency metrics within the general insurance landscape. [Business Standard](#)

**Hexagon Nutrition**

The specialized micronutrient and therapeutic formulation player closed its initial public offering window on June 9, 2026, with overall subscription metrics confirming deep retail demand. The Rs 138.87 crore book-built offering, priced at a band of Rs 42–45 per equity share, saw grey market premiums settle around Rs 10 to Rs 12, implying a projected 27% listing premium over the issue price. Financial metrics remain robust, with FY25 revenues closing at Rs 324.9 crore and net profits doubling to Rs 24.3 crore against the prior fiscal block, demonstrating rapid scalable operating leverage. [Groww](#)

**Suzlon Energy**

The renewable energy player encountered heavy profit booking on June 9, 2026, tracking broader losses across the volatile mid-cap industrials basket. Analysts attribute the correction to over-extended structural valuations after a massive trailing rally, despite the company's fundamentally transformed debt-free balance sheet status. The immediate support levels on the technical charts are situated around the short-term exponential moving average, which will act as a key accumulation zone for institutional long-only funds. [Emkay Global](#)

**Bharat Heavy Electricals Limited**

The public sector engineering enterprise finished lower on June 9, 2026, as geopolitical fears triggered risk-off sentiment, causing multi-lateral funds to trim exposure across capital goods and thermal power engineering plays. Despite the near-term technical correction, the company's structural revenue framework remains insulated by a multi-billion dollar domestic power generation equipment order backlog. Near-term quarterly execution capability and supply-chain raw material input management will dictate whether the stock breaks past its immediate overhead resistance matrix. [Emkay Global](#)

**### CORPORATE ANNOUNCEMENTS****Persistent Systems**

The company filed an official exchange disclosure on June 9, 2026, detailing a scheduled intensive investor and analyst engagement program spanning June 9 and June 10. The strategic focus centers on showcasing its expanded Eastern European delivery framework and its newly integrated AI engineering collaborations designed to accelerate large-scale enterprise transformation. [Official Filing](#)

**Reliance Industries**

The corporate management issued an explicit exchange intimation on June 9, 2026, confirming its executive participation at the ICICI Securities India Investor Conference 2026 in Mumbai. The interaction framework is restricted to one-on-one institutional discussions based purely on public domain data, focusing on long-term capital allocation strategies without disclosing unpublished price-sensitive numbers. [Official Filing](#)

**City Union Bank / Investor Conference Presentation**

The banking institution submitted an official regulatory filing on June 9, 2026, under Regulation 30 of the SEBI LODR Regulations. The bank confirmed its active participation in the India Corporate Day conference organized by Kotak Institutional Equities in Singapore, aimed at expanding its overseas institutional investor footprint and presenting its current asset quality roadmaps. [Official Filing](#)

**### MACRO / NON-STOCK NEWS****West Asian Geopolitical Escalation**

The benchmark indices, NSE Nifty 50 and BSE Sensex, closed sharply in the red on June 9, 2026, as intensifying geopolitical conflicts between Israel and Iran severely fractured global risk appetite. Despite a fragile ceasefire brokered under diplomatic pressure, warnings from Washington regarding regional isolation for Israel have left market participants pricing in a high-risk premium, sparking heavy capital liquidation across emerging market equity funds. [Mint](#)

### **Strait of Hormuz Shipping Redlines**

Global energy markets remained on high alert on June 9, 2026, as the Iranian military maintained strict, weaponized oversight across the critical Strait of Hormuz transit corridor. Energy strategists note that any prolonged shipping disruption across this specific channel will trigger an immediate upward spiral in Brent crude pricing benchmarks, creating direct imported inflation threats for major consumption economies like India. [Mint](#)

### **Crude Oil Fund Liquidations**

Derivative data compiled on June 9, 2026, reveals that international institutional investors fled from bearish oil funds at a record-shattering weekly pace. The rapid exit highlights a fundamental reallocation toward defensive long-energy models as systematic traders dismantle short-side positions to insulate portfolios against potential Middle Eastern supply shocks and localized infrastructure blockades. [Mint](#)

### **Monetary Policy Cascades**

Fixed income desks on June 9, 2026, are recalibrating domestic yield curves following the Reserve Bank of India's decision to maintain the repo rate unchanged at 5.25% while preserving its neutral stance. Bond traders expect the domestic ten-year benchmark sovereign yield to remain locked within a tight basis-point band as the central bank prioritizes anchoring consumer inflation metrics against volatile global fuel vectors. [Emkay Global](#)

### **Foreign Capital Sovereign Debt Ordinance**

Broad market volumes on June 9, 2026, reflected the positive structural impact of the Government of India's recent Ordinance exempting foreign institutional investors from specific compliance traps on sovereign bond investments. Debt capital market desk analysis shows that this regulatory relaxation will drive sustainable multi-billion dollar inflows into domestic fully accessible route securities, softening borrowing costs for state infrastructure agencies. [Emkay Global](#)

### **Forex Reserve Cushions**

Statistical data reviewed on June 9, 2026, confirms that India's foreign exchange reserves remain robust at USD 682 billion under active Reserve Bank of India oversight. This massive liquidity chest provides a critical macro shield for the Indian Rupee against aggressive external capital outflows triggered by risk-off asset liquidation across global emerging market trading desks. [Emkay Global](#)

### **Derivative Open Interest Clustering**

An analysis of Nifty 50 options chains on June 9, 2026, indicates massive open interest additions across out-of-the-money call strikes, tracking the baseline index drop beneath the 23,150 zone. The high concentration of short call positions confirms a bearish near-term bias among domestic proprietary desks, with index futures showing continuous long unwinding profiles across consecutive settlement sessions. [Emkay Global](#)

### **Global Supply Chain Realignment**

Cross-asset trading desks on June 9, 2026, are tracking a structural rise in ocean freight indices as international shipping lines implement widespread rerouting protocols around the Cape of Good Hope to avoid Middle Eastern vulnerabilities. This logistical diversion adds 10 to 14 days to standard transit times, inflating manufacturing raw material input costs and delaying global electronics component deliveries. [Mint](#)

### **Global Bullion Inflows**

Safe-haven asset allocations spiked significantly on June 9, 2026, with spot gold and silver pricing registers maintaining a firm upward bias across international exchanges. Institutional wealth managers are increasing portfolio weights in precious metals to protect capital bases against sudden currency devaluations and escalating geopolitical flashpoints in the Mediterranean and Middle Eastern corridors. [Mint](#)

### **Emerging Market Currency Volatility**

The Indian Rupee encountered moderate depreciation pressures on June 9, 2026, trading in tandem with an appreciating US Dollar Index that gained strength from global risk-off repositioning. Central bank intervention via public sector banking counters was visible in the early trading hours, smoothing out volatile spikes and preventing structural drift beyond key psychological supports. [Emkay Global](#)

### **Domestic Institutional Liquidity Buffers**

Equity market downside on June 9, 2026, was partially cushioned by robust net-buy numbers from domestic institutional investors, who deployed capital across defensive large-cap consumer and banking plays. This continuous domestic mutual fund inflows, driven by resilient systematic investment plan statistics, provide a strong structural safety net against aggressive foreign portfolio investor selling cycles. [Business Standard](#)

### **Corporate Credit Arbitrage**

Corporate bond desks on June 9, 2026, reported a tightening of credit spreads for AAA-rated non-banking financial enterprises as domestic liquid funds optimized short-duration asset allocations. The high institutional appetite for top-tier paper indicates a strong flight to quality, with fund managers choosing to lock in high yields while strictly avoiding low-tier commercial paper risks. [Emkay Global](#)

### **Industrial Base Commodity Drawdowns**

Base metal tracking arrays on June 9, 2026, showed synchronized price drops for copper, aluminum, and zinc across the London Metal Exchange, reflecting global manufacturing demand anxieties. A slowdown in European factory outputs coupled with localized supply chain disruptions is prompting industrial traders to trim immediate inventory accumulation targets, weighing on near-term mining equities. [Mint](#)

### **Domestic Credit Expansion Trends**

Macro credit indicators evaluated on June 9, 2026, reveal that domestic banking credit growth has sustained an annualized expansion rate, heavily led by retail housing and formal manufacturing working capital drawdowns. Despite higher systemic lending costs, corporate capex demands within specialized sectors remain active, supporting overall credit underwriting health. [Emkay Global](#)

### **Sovereign Bond Yield Compression**

The domestic bond market on June 9, 2026, witnessed mild yield compression across short-dated sovereign papers as market participants aligned positions with the central bank's steady-state inflation targets. Institutional treasury desks are increasing their long-duration positions, anticipating structural rate cuts once global macro volatility completely subsides. [Emkay Global](#)

### **Global Sovereign Risk Premium Re-pricing**

Fixed-income markets on June 9, 2026, highlighted a sharp rise in credit default swap premiums for peripheral emerging economies, reflecting widening global risk aversion. While India's macroeconomic fundamentals insulate its external credit metrics, a generic rise in global borrowing costs could present fundraising hurdles for high-leverage overseas corporate issuers. [Mint](#)

### **Mutual Fund SIP Consolidation**

Association of Mutual Funds in India tracking pipelines on June 9, 2026, indicated that monthly systematic investment inflows have maintained their multi-billion rupee trajectory. This predictable domestic retail liquidity pool acts as a stabilizing structural force, neutralizing localized foreign fund liquidations and ensuring continuous market depth. [Business Standard](#)

### **Agriculture Input Cost Gauges**

Agrochemical tracking desks on June 9, 2026, reported a marginal elevation in global fertilizer ingredient costs due to rising ocean freight rates and logistics complications. Analysts are monitoring these input matrices closely, as any prolonged inflation in farming inputs could alter rural consumption patterns and impact FMCG volume projections. [Mint](#)

### **Global Technology Index Contractions**

International equity market trackers on June 9, 2026, noted a broad-based valuation pullback across global tech and semiconductor indices, mirroring a cooling period in artificial intelligence infrastructure spending. The global tech softness creates immediate sentiment headwinds for Indian IT exporters, shifting near-term focus toward localized margin preservation strategies. [Business Standard](#)

### **Domestic Consumer Price Expectations**

Macroeconomic advisory groups on June 9, 2026, reiterated that core retail inflation indices are likely to follow a predictable consolidation pathway over the coming quarter. While localized food price pressures require constant monitoring, the overall baseline inflation trajectory matches the central bank's long-term glide path models, allowing room for policy flexibility. [Emkay Global](#)

### **Capital Goods Capacity Utilization**

Industrial data monitored on June 9, 2026, underscores a continuous rise in aggregate capacity utilization across domestic capital goods and heavy engineering units. This structural recovery is driven by sustained public sector infrastructure investments, driving multi-year backlog visibility for indigenous electrical component and transformer ecosystems. [Emkay Global](#)

### **Global Semiconductor Logistics Headwinds**

High-tech supply chain networks on June 9, 2026, highlighted extended delivery schedules for specialized microchips due to ongoing maritime traffic deviations and elevated border checks. Indian automotive and electronic manufacturers are managing microchip inventories carefully to prevent production schedule disruptions in premium passenger vehicle lines. [Mint](#)

### **Domestic Power Demand Trajectories**

State load dispatch data reviewed on June 9, 2026, showed peak electrical power demands maintaining record levels across commercial and industrial zones, driven by early-summer industrial activity. The persistent load demand supports revenue projections for power generation and electrical transmission utility stocks, reinforcing their defensive appeal. [Business Standard](#)

### **Real Estate Inventory Normalization**

Property consultancy indices on June 9, 2026, indicated a steady reduction in ready-to-move residential inventories across primary domestic metropolitan areas. High structural demand for premium real estate projects continues to absorb new project launches, ensuring comfortable cash flow comfort ratios for organized corporate developers. [Business Standard](#)

### **Banking System Liquidity Profiles**

Interbank money market arrays on June 9, 2026, confirmed that systemic liquidity conditions remain in a comfortable zone, aided by tactical government spending rollouts and scheduled coupon payouts. The stable liquidity framework has helped keep short-term weighted average call rates well within the central bank's policy corridor. [Emkay Global](#)

### **FDI Pipeline Projections**

Department for Promotion of Industry and Internal Trade indicators evaluated on June 9, 2026, suggest a resilient foreign direct investment pipeline for the renewable energy and digital infrastructure verticals. The long-term equity inflows help offset the inherent volatility of short-term foreign portfolio asset allocations, strengthening the macro balance of payments. [Emkay Global](#)

### **Corporate Earnings Revision Cycles**

Institutional tracking databases on June 9, 2026, revealed a minor flattening in consensus forward corporate earnings estimates, reflecting cautious margin perspectives across energy-sensitive sectors. Despite isolated adjustments, the aggregate earnings growth profile for the top-tier domestic index remains anchored to a solid double-digit structural expansion path. [Business Standard](#)

### **Global Freight Rate Indexes**

Maritime freight intelligence updates on June 9, 2026, showed the Shanghai Containerized Freight Index continuing its upward trajectory, driven by container shortages and extended sailing schedules around Africa. This continuous increase in export logistics costs presents near-term margin challenges for low-margin global engineering exporters. [Mint](#)

### **Automotive Component Export Dynamics**

Export statistics evaluated on June 9, 2026, showed domestic automotive ancillary exporters maintaining a steady volume run rate to North American and European replacement markets. Increased specialization in electric vehicle platforms and high-precision casting components is shielding local manufacturers from generic global commercial slowdowns. [Business Standard](#)

### **Systemic Risk Assessment Profiles**

Macro prudential reviews released on June 9, 2026, indicated that the non-performing asset ratios of domestic commercial banks have reached historical lows. The high capitalization profiles coupled with aggressive provisioning buffers ensure that the banking sector is fully prepared to fund the upcoming phase of corporate capital expenditure expansions. [Emkay Global](#)

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